

CHARACTERISTICS

Region:	Canada
Process:	Bottom-up
Method:	Quantitative
Strategy:	Fundamentals
Currency:	CAD Dollar
Inception:	January 2002
Rebalancing:	Monthly
Instruments:	Equities
Use of Leverage:	Unlevered
Investment Bias:	Long Only
Market Cap. Bias:	No Bias
Sector & Style Bias:	No Bias
Currency Hedging:	None
Main Benchmark:	S&P TSX SMALLCAP TR

WHO SHOULD BUY THIS FUND?

Consider this Portfolio if you seek long-term capital appreciation primarily through investments in common shares and other equity securities of smaller capitalization Canadian issuers.

RISK PROFILE



OBJECTIVES

The primary objectives of the Portfolio are to:

1. Preserve Clients Capital
2. Deliver Absolute Return
3. Minimize Overall Risk

PERFORMANCE

	Q1	Q2	Q3	Q4	Annual
2017 ⁽ⁱ⁾	7.8%	3.5%	3.5%	6.7%	21.6%
2016 ⁽ⁱ⁾	1.5%	6.1%	13.8%	9.6%	31.0%
2015 ⁽ⁱ⁾	11.2%	-8.5%	-5.4%	0.5%	-2.2%
2014 ⁽ⁱ⁾	1.5%	-1.4%	-1.7%	10.2%	8.6%
2013 ⁽ⁱ⁾	6.7%	3.3%	5.9%	15.5%	31.4%

(i) = internal model return

MONTHLY STATISTICS

	Fund vs.	SPX/TSX Small
Percentage Positive Qs	75.00%	61.02%
Percentage Negative Qs	25.00%	38.98%
Avg. Return Positive Qs	7.51%	7.99%
Avg. Return Negative Qs	-4.72%	-7.90%
Sharpe Ratio	2.10	0.01
Portfolio's Beta	0.30	1.00
Correlation with Index	0.35	1.00
Max. Monthly Drawdown	-6.35%	-9.31%
VaR 5% on M'th Returns	-1.34%	-1.79%

WHAT DOES THE FUND INVEST IN?

The Portfolio is actively managed and invests primarily in small capitalization Canadian issuer if its market capitalization does not exceed \$15 billion.

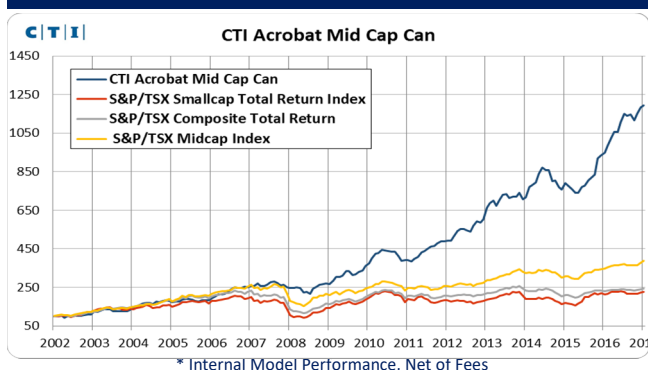
STRATEGY

This portfolio aims to provide long-term capital growth by using a value based approach to seek superior long-term capital appreciation at reasonable risk. The adviser believes that the value of a business is defined by its future potential to generate free cash flow for the shareholder. The adviser buys companies at a discount to that business value.

CURRENT TOP HOLDINGS

Companies	Sector
CANACCORD GENUIT	Financials
SPROTT INC	Financials
STARS GROUP INC/	Cons. Disc.
ONEX CORP	Financials
COGECO COMMUNICA	Cons. Disc.
GENWORTH MI CANA	Financials
TRANSCONTINENT-A	Industrials
WESTON (GEORGE)	Cons. Staples
AGF MANAGEMENT-B	Financials
MAPLE LEAF FOODS	Cons. Staples

HISTORICAL CHART



ADDRESS

1 Place Ville Marie, # 1050
Montreal, Quebec
H3B 4S6, Canada

CONTACT

1.514.861.3500 (phone)
1.800.668.3500 (toll free)
1.514.861.3230 (fax)
www.cticap.ca (website)

TEAM

Viet Buu CFA, MBA
Senior Portfolio Manager
vbuu@cticap.com

Stephan Buu CIM, MBA
Portfolio Manager
sbuu@cticap.com

Investor Relations :
mchad@cticap.com
sophiebuu@cticap.com

TERMS

Minimum Investment	100,000\$ CAD
Additional Investment	500\$ CAD
Eligibility	Canadians
Distribution	None
Fiscal Year	31 th December

ELIGIBILITY

RRSP	Yes
TFSA	Yes

STRUCTURE

Administrator	Internal
Legal Advice	Internal
Custodian	NBCN
Primary Broker	NBCN
Accountant	NBCN

MANAGEMENT FEES

100K\$ and up	1.50%
Hurdle Rate	None
High Water Mark	None
Redemption Fee	None

MISSION

CTI is a full service investment dealer with the mission of providing execution, research and superior quality investment counselling services contributing to the generation of higher client returns. Our recommendations are based on a substantial range of expertise and experience. Our clientele is composed of institutional and investors, companies, and government agencies.

ABOUT CTI

CTI was formed in 1987, a period of rapid change in the financial markets worldwide. This period also marked the beginning of the changes which led to the reorganization of the Canadian financial industry into its present form. CTI is independent of all financial groups and its relative size provides operational flexibility while insuring the objectivity of its counsel.

DISCLAIMER

This document should not be considered an offering memorandum of securities in any jurisdiction of Canada. This document is a summary of the main features of the CTI ePortfolio US Global. Our Fund is available only to qualified investors (accredited investors) as defined in National Instrument 45-106 or persons who signed for discretionary management. Back tested performance and past performance are not necessarily indicative of future returns. For additional information, please do not hesitate to contact us.